

THE TORONTO STOCK EXCHANGE

FILING STATEMENT NO. 1534.
FILED, APRIL 20th, 1967.

File
DELHI PACIFIC MINES LIMITED

Full corporate name of Company

Incorporated under the laws of the Province of Ontario

by Letters Patent dated September 5, 1934.

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953

(Ontario) by Letters Patent dated May 1st, 1957).

Reference is made to previous

Filing Statement No. 1274.

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things, an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	(a) Underwriting and option agreement respecting the Company's treasury shares (see item 6 hereof). (b) Proposed acquisition of four prospecting licenses in the Republic of Ireland (see item 11 hereof).
2. Head office address and any other office address.	Suite 509, 25 Adelaide Street West, Toronto 1, Ontario.
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	President & Director: G. D. PATTISON, R. R. #2, Aurora, Ontario. Corporate Secretary and Mining Executive. Vice-President & Director: S. A. PERRY, Apt. 712, 1 Benvenuto Place, Toronto 7, Ontario. Corporate Secretary and Mining Executive. Secretary-Treasurer & Director: R. D. BELL, 7 Hi Mount Drive, Willowdale, Ontario. Corporate Secretary and Mining Executive. Asst. Secretary-Treasurer & Director: W. E. ESSERY, 9 Tennis Crescent, Toronto 6, Ontario. Chartered Accountant and Mining Executive. Director: F. C. KNIGHT, 78 Baby Point Crescent, Toronto 9, Ontario. Mining Engineer.
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized capital: 5,000,000 shares of a par value of \$1.00 each. Issued and outstanding: 2,900,000 shares all fully paid and non-assessable.
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	None
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	By agreement dated April 18, 1967, Draper Dobie & Company Limited acting on behalf of a client, has agreed, subject to the acceptance of notice thereof by The Toronto Stock Exchange, to purchase forthwith 400,000 shares of the Company's capital stock at the price of 15 cents per share for a total purchase price of \$60,000.00. In consideration of the foregoing the Company has granted to Draper Dobie & Company Limited the right and option to purchase all or any part of an additional 200,000 shares of the Company's capital stock at the price of 20 cents per share exercisable within three months of the effective date of the aforesaid agreement (July 21, 1967).
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	Draper Dobie & Company Limited, 25 Adelaide Street West, Toronto, Ontario, has entered into the above underwriting and option agreement dated April 18, 1967, on behalf of its client, Dobieco Limited, 25 Adelaide Street West, Toronto, Ontario. The only persons having a greater than 5% interest in Dobieco Limited are David W. Knight, 27 Dale Avenue, Toronto, Ontario, and the Estate of H. W. Knight, Jr.
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None

<p>9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.</p>	<p>The aforesaid proceeds of \$60,000.00 from the sale of the Company's treasury shares referred to in Item 6 hereof will be used for the following purposes:</p> <ul style="list-style-type: none"> (a) To continue the Company's 10% participation in Basin Explorations (Ireland) Syndicate (see item 19 hereof). \$6,000.00 has been allocated for the Company's continuing participation in the Syndicate. (b) To carry out surface exploration programs on four prospecting license areas in the Republic of Ireland which the Company applied for on April 6, 1967. \$30,000.00 will be required to carry out the surface exploration program on these license areas. (c) To carry out a limited exploration program on the Company's property in the Townships of Valrennes and Joutel, Quebec, to test an electromagnetic anomaly which has been outlined on this property, at an estimated cost of \$3,000.00. (d) To pay for general administrative and corporate expenses incurred in the ordinary course of business. <p>The Company does not intend to carry out any exploration work on the other properties held by the Company. No part of the proceeds from the sale of the said shares will be used for any other purpose without full disclosure being given in an amending filing statement or filing statement.</p>												
<p>10. Brief statement of company's chief development work during past year.</p>	<p>The Company continues to maintain in good standing its 10% participation in Basin Explorations (Ireland) Syndicate. Over the past two years this Syndicate has conducted a thorough program of ground exploration including geological mapping, prospecting and geochemical surveying over an area of about 280 square miles in the Republic of Ireland. Exploratory diamond drilling is scheduled to commence in the near future on three definite drill targets. Three additional promising areas are now being investigated by induced polarization surveys. It is the intention of the Syndicate to explore other areas of interest in Ireland. The Company's participation in the Syndicate now amounts to \$12,000.00. No exploration work was performed during the past year on any of the other properties held by the Company.</p>												
<p>11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.</p>	<p>On April 6, 1967 the Company made application to the Minister for Industry and Commerce of the Republic of Ireland for four prospecting licenses over certain areas in the Counties of Offaly, Kildare, Waterford and Cork, Ireland. These applications were made to the Minister under the provisions of the Minerals Development Act, 1940, (Ireland). The Company has been advised by the Department of Industry and Commerce that its application for these licenses is now being processed. The Company will pay approximately \$400.00 to the Department for the issue of these licenses.</p>												
<p>12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.</p>	<p>See item 11.</p>												
<p>13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.</p>	<p>375,000 shares of the Company's capital stock are held in escrow by Guaranty Trust Company of Canada, Toronto, Ontario, subject to release pro rata to the parties entitled thereto only on the written consents of the Toronto Stock Exchange and a majority of the Directors of the Company, and subject to transfer, hypothecation or other alienation only with such consents.</p>												
<p>14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)</p>	<p>The following persons and company are the holders of the aforesaid escrowed shares:</p> <table data-bbox="460 1624 1230 1814"> <thead> <tr> <th><u>Name and Address</u></th><th><u>No. of Escrowed Shares</u></th></tr> </thead> <tbody> <tr> <td>Gordon T. McMichael, Q.C., 56 Sparks St., Ottawa Ont.</td><td>6,250</td></tr> <tr> <td>Frederick E. Johnston, 1181 Cecil Avenue, Ottawa, Ont.</td><td>6,250</td></tr> <tr> <td>Gaston Vezina, Noranda, Quebec</td><td>45,000</td></tr> <tr> <td>Draper Dobie & Company Ltd., 25 Adelaide St.W., Toronto</td><td>317,500</td></tr> <tr> <td></td><td><u>375,000</u></td></tr> </tbody> </table> <p>Draper Dobie & Company Limited is holding the 317,500 escrowed shares of the Company for the account of Dobieco Limited, 25 Adelaide Street West, Toronto, Ontario.</p>	<u>Name and Address</u>	<u>No. of Escrowed Shares</u>	Gordon T. McMichael, Q.C., 56 Sparks St., Ottawa Ont.	6,250	Frederick E. Johnston, 1181 Cecil Avenue, Ottawa, Ont.	6,250	Gaston Vezina, Noranda, Quebec	45,000	Draper Dobie & Company Ltd., 25 Adelaide St.W., Toronto	317,500		<u>375,000</u>
<u>Name and Address</u>	<u>No. of Escrowed Shares</u>												
Gordon T. McMichael, Q.C., 56 Sparks St., Ottawa Ont.	6,250												
Frederick E. Johnston, 1181 Cecil Avenue, Ottawa, Ont.	6,250												
Gaston Vezina, Noranda, Quebec	45,000												
Draper Dobie & Company Ltd., 25 Adelaide St.W., Toronto	317,500												
	<u>375,000</u>												

FINANCIAL STATEMENTS

DELHI PACIFIC MINES LIMITED
Incorporated under the laws of Ontario

BALANCE SHEET

March 31, 1967

- ASSETS -

Current assets		
Cash	8,174.47	
Accounts receivable	50.00	
Prepaid expenses	55.88	8,280.35
Investments		
* Investments in and advances to subsidiary companies, at nominal value	319.75	
* Investments in and advances to affiliated mining companies	344,552.80	
Other investments, at nominal value	3.00	344,875.55
Participation interest in oil properties, at cost less revenue to date		
		28,439.83
Fixed assets		
Sundry equipment, at nominal value	1.00	
Mining claims (Note 1)	253,487.50	253,488.50
Deferred exploration and development expenditures		
		291,868.55
		\$926,952.78

- SHAREHOLDERS' EQUITY -

Capital stock	
Authorized, 5,000,000 shares, par value \$1.00 each	
Issued, 2,900,000 shares	2,900,000.00
Less discount thereon	1,362,500.00
	1,537,500.00
Contributed surplus arising on reorganization, May 23, 1961	1,182,195.78
	2,719,695.78
Deficit	1,792,743.00
	\$926,952.78

APPROVED:

[Signature] Director

[Signature] Director

DELHI PACIFIC MINES LIMITED

STATEMENT OF INVESTMENTS

March 31, 1967

	No. of Shares	Book Value	Market Value
Nickel Corporation of America Advances	300,000	1.00 317.75	nil
Associated Mining Corporation	900,000	1.00	nil
Canadian Manganese Mining Corporation Limited	925,000	1.00	nil
Delmico Mines Limited	1,291,885	344,551.80	38,756.55
Dodge Copper Mines Limited	211,000	1.00	nil
Burnt Hill Tungsten & Metallurgical Limited Preferred	28	1.00	nil
		\$344,874.55	\$38,756.55

DELHI PACIFIC MINES LIMITED

NOTES TO FINANCIAL STATEMENT

March 31, 1967

1. Mining claims

25 mining leases in the Blind River Area, Ontario acquired for 13,750 shares of capital stock valued at \$5,500 and \$26,000 cash	31,500.00
25 claims in the Fort McKenzie Area, Quebec, held under development license, acquired for 400,000 shares of capital stock valued at \$120,000 and \$25,000 cash	145,000.00
15 claims in the Temagami Area, Ontario, held under mining leases, acquired for 59,219 shares of capital stock valued at \$56,837 and \$150 cash	56,987.50
2 claims in Valrennes and Joutel Townships, Quebec, held under development license, acquired for 50,000 shares of capital stock valued at \$10,000 and \$10,000 cash	20,000.00
A 10% interest in 25 Prospecting Licenses covering approximately 223 square miles in the Counties of Carlow, Kilkenny, Limerick, Tipperary and Waterford Ireland, held by Basin Exploration (Ireland) Syndicate	<u>Nil</u>
	<u>\$253,487.50</u>

DELHI PACIFIC MINES LIMITED

STATEMENT OF ADMINISTRATION EXPENDITURES

Three month period ended March 31, 1967

Expenditures for period	
Administration fee (note)	1,500.00
Government fees and taxes	115.50
Legal and audit	25.00
Stock transfer expense	<u>292.70</u>
Administration expenditures transferred to deficit	<u>\$ 1,933.20</u>

Note: By resolution of the Company's Directors the management fee payable to Perry-Pattison Limited has been reduced to \$300.00 per month.

DELHI PACIFIC MINES LIMITED

STATEMENT OF DEFERRED EXPLORATION AND DEVELOPMENT EXPENDITURES

Three month period ended March 31, 1967

Balance at beginning of year	291,068.55
Expenditures during period	
Government fees and taxes	<u>800.00</u>
Deferred exploration and development expenditures on mining claims in good standing (summarized as follows)	<u>\$291,868.55</u>

<u>Location of mining claims</u>	<u>Balance at beginning of year</u>	<u>Expenditures during period</u>	<u>Balance at end of period</u>
Blind River Area, Ontario	44,992.72		44,992.72
Fort McKenzie area, Quebec	62,238.51	800.00	63,038.51
Temagami area, Ontario	167,255.82		167,255.82
Valrennes and Joutel Townships, Quebec	4,581.50		4,581.50
Basin Exploration (Ireland) Syndicate			
Expenditures	6,300.00		6,300.00
Unexpended advances	<u>5,700.00</u>		<u>5,700.00</u>
	291,068.55	800.00	<u>291,868.55</u>

DELHI PACIFIC MINES LIMITED


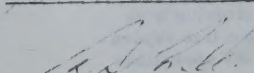
STATEMENT OF SOURCE AND APPLICATION OF FUNDS

For the three months ended March 31, 1967

<u>Source of funds</u>		
Revenue from interest in oil properties		310.26
<u>Application of funds</u>		
Deferred exploration and development expenditures	800.00	
Administration expenditures	1,933.20	
Advances to subsidiary companies	<u>317.75</u>	<u>3,050.95</u>
<u>Decrease in working capital</u>		<u>\$2,740.69</u>

<u>Decrease in working capital consists of</u>		
Working capital, December 31, 1966		
Current assets		
Cash	10,454.62	
Accounts receivable	<u>566.42</u>	11,021.04
<u>Deduct</u>		
Working capital, March 31, 1967		
Current assets		
Cash	8,174.47	
Accounts receivable	50.00	
Prepaid expenses	<u>55.88</u>	<u>8,280.35</u>
		<u>\$2,740.69</u>

APPROVED:

 Director
 Director

ENGINEER'S REPORT

REPORT ON THE EXPLORATION ACTIVITIES OF DELHI PACIFIC MINES LIMITED

VALRENNES TWP., ABITIBI CO., N.W., QUEBEC

The company originally held a block of 20 contiguous claims in the townships of Joutel and Valrennes in the Abitibi district of northwestern Quebec. Following the completion of ground magnetic and electromagnetic surveys, eighteen of these claims were allowed to lapse. Two claims, No. 1 and No. 2 of Miner's Certificate 217153, have been retained. These claims are located in the eastern periphery of the township approximately one mile westward, slightly south of Milepost 37 on the eastern boundary survey of Valrennes township.

The geophysical surveys outlined an electromagnetic anomaly without a coincidental magnetic response. In view of the location in an area of mining interest, it is proposed that a single drill hole be drilled to investigate the anomaly and determine its cause.

The cost of this drilling is estimated at \$3,000.00. Further drilling would be dependent on favourable indications in this test hole.

IRELAND

The company has made application under the Mineral Development Act 1940 to the Department of Industry and Commerce in the Republic of Eire, for four prospecting licences covering a total area of approximately 55 square miles.

Two of the applications are for contiguous areas centred on Edenderry, a small town about 30 miles due west of Dublin. The rudely rectangular block of nearly 25 square miles in dimensions is located in the eastern part of Co. Offaly and extends slightly into Co. Kildare.

For the most part, the licences are underlain by limestone strata of Lower Carboniferous age, the host rock of the major producing mines in the Republic. A synclinal nose extends up-plunge into the east-central limits of the licence areas. This structure encloses overlying strata of the 'Calp' or Middle Carboniferous limestones.

The original mapping of the officers of the Geological Survey of Ireland was completed and published in 1859 for this district. Maps on a scale of one inch to the mile record two former mineral prospects in this area; the first, a copper occurrence near Monasteroris Church, for which there is no field evidence in sight today and the second, in Williamstown townland, approximately 1 mile outside the limits of the licence areas, a former lead mine. Here there is visible evidence of the old workings but the productive efforts appear to have been short-lived.

There are no producing mines in the immediate region but recently the entire area has become an active centre of exploration and the favourable limestone areas have been granted or are under application as prospecting licence areas.

The Company has made a second application for two additional licences located in Cos. Waterford and Cork. These applications cover a synclinal basin in the Lower Carboniferous shales and limestones extending from Ardmore Bay, through the town of Youghal to a point some 4 miles west of this town on the southern coast. The rectangular area, 10 miles east-west and 3 miles north-south covers the plunging synclinal basin opening into Ardmore Bay. It is flanked on either margin by Devonian strata of Kiltorcan and Old Red Sandstone types.

There are no producing mines in the immediate area but the south coastal area extending from Waterford to Mizen Head was formerly the scene of numerous producing mines and prospects for copper, lead, zinc and barite. There is one reported lead occurrence in the Geological Memoirs for the district. It is located on Ardmore Bay within the licence areas under application. No visible evidence of this reported occurrence is evident today.

For the four licence areas under application, it is proposed to follow a procedure now well established in Irish exploration practice. The initial reconnaissance phase involves geological mapping and soil sampling on the regional scale of 6 inches equals 1 mile. Soil samples are collected at 200 foot intervals on lines of 500 foot separation and thence tested using the Bloom method of cold extraction for bulk base metals. All anomalous results are then tested using hot extraction techniques for copper, lead and zinc content. Should a sizeable area prove to be anomalous, a detailed sampling grid, 200 foot line separations and samples at 100 foot intervals, is employed on the anomalous area. All these samples are then tested for specific metal content using the hot extractive or atomic absorption techniques.

The second phase of the investigation following the outline of a distinct anomaly, involves geophysical surveys, a confirmatory test of the anomaly. Final test of the anomaly involves diamond drilling to establish cause and determine the ore potential, if any.

This procedure will be used on the licence areas under application by the Company utilizing established personnel and facilities presently engaged in part in the Basin Exploration (Ireland) Syndicate program.

The cost of the initial phase, the geochemical surveys and geological mapping and prospecting, is estimated at \$30,000.00 for the total coverage of approximately 55 square miles.

Further expenditures for geophysical surveys or diamond drilling will be dependant on the results of this initial phase of the exploratory program. The initial phase will require about 6 months to complete and allow a decision on further work.

In addition to the above, the Company has maintained a 10% interest in the exploration program of Basin Exploration (Ireland) Syndicate at a cost of \$12,000.00 over the past two years.

The Syndicate has completed its initial geochemical survey over a total area in excess of 300 square miles. Currently, the Syndicate retains 12 licence areas with two additional licence areas under application. Detailed soil sampling was completed on 13 anomalous areas with seven selected for further testing by induced polarization surveys. These geophysical surveys are now in progress and based on results achieved, three of the anomalous areas warrant drilling. It is anticipated this drilling will commence in early summer. To cover the cost of this drilling program, it is expected Delhi Pacific Mines Ltd. will be called upon for a further \$6,000.00 to maintain its 10% interest in the Syndicate's activities.

Toronto, Ontario,
April 20, 1967.

W. W. Weber
W. W. WEBER, Ph.D.,
Consulting Geologist.

CERTIFICATE

I, Wilfred W. Weber, resident at 1 Stratheden Road of the City of Toronto in the Province of Ontario do hereby certify as follows:

1. That I am a practising Consultant Geologist with over 10 years in this field.
2. That I am a graduate of the University of Toronto holding the degree B.A. (1945) Geology and Mineralogy M.Sc. (1946) and Ph.D (Economic Geology) 1950.
3. That I have no interest either directly or in-directly in the properties described in this report nor in the securities or stock of Delhi Pacific Mines Ltd.
4. That this report is based upon my personal examination of the Irish areas and an association with M. E. M. Consultants Ltd. who contracted the Quebec surveys.
5. That my last trip to Ireland, and the major basis of the above report and pursuant applications for prospecting licences was made in the period, March 28th to April 7th 1967.

Dated this 20th day
of April, 1967

W. W. Weber
W. W. WEBER, Ph.D.,
Consulting Geologist.

15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<table><tr><th><u>Registered Holder</u></th><th><u>No. of Shares</u></th><th><u>Beneficial Owner</u></th></tr><tr><td>Draper Dobie & Company Ltd., Toronto</td><td>1,101,141</td><td>*see note below</td></tr><tr><td>Doherty Roadhouse & McCuaig Bros., Toronto and Montreal</td><td>224,380</td><td>not known</td></tr><tr><td>Playfair & Company Limited, Toronto</td><td>77,375</td><td>" "</td></tr><tr><td>Thomson & McKinnon, Toronto</td><td>76,750</td><td>" "</td></tr><tr><td>J. P. Cannon & Company Limited, Toronto</td><td>61,975</td><td>" "</td></tr></table> <p>*Dobieco Limited as to 673,125 shares of which 317,500 shares are escrowed; Dodge Copper Mines Limited as to 15,500 shares.</p> <p>The only persons having a greater than 5% interest in Dobieco Limited are David W. Knight, 27 Dale Avenue, Toronto, Ontario, and the Estate of H. W. Knight, Jr.</p>	<u>Registered Holder</u>	<u>No. of Shares</u>	<u>Beneficial Owner</u>	Draper Dobie & Company Ltd., Toronto	1,101,141	*see note below	Doherty Roadhouse & McCuaig Bros., Toronto and Montreal	224,380	not known	Playfair & Company Limited, Toronto	77,375	" "	Thomson & McKinnon, Toronto	76,750	" "	J. P. Cannon & Company Limited, Toronto	61,975	" "										
<u>Registered Holder</u>	<u>No. of Shares</u>	<u>Beneficial Owner</u>																											
Draper Dobie & Company Ltd., Toronto	1,101,141	*see note below																											
Doherty Roadhouse & McCuaig Bros., Toronto and Montreal	224,380	not known																											
Playfair & Company Limited, Toronto	77,375	" "																											
Thomson & McKinnon, Toronto	76,750	" "																											
J. P. Cannon & Company Limited, Toronto	61,975	" "																											
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	Dobieco Limited may be in a position to materially affect control of the Company if it is able to obtain sufficient proxies from the other large shareholders of the Company.																												
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	<table><tr><th><u>Company</u></th><th><u>No. of Shares</u></th><th><u>Book Value</u></th><th><u>Quoted Value</u></th></tr><tr><td>Delmico Mines Limited</td><td>1,291,885</td><td>\$344,551.80</td><td>\$38,756.55</td></tr><tr><td>Associated Mining Corporation*</td><td>900,000</td><td>1.00</td><td>nil</td></tr><tr><td>Nickel Corporation of America*</td><td>300,000</td><td>1.00</td><td>nil</td></tr><tr><td>Canadian Manganese Mining Corporation Limited</td><td>925,000</td><td>1.00</td><td>nil</td></tr><tr><td>Dodge Copper Mines Limited</td><td>211,000</td><td>1.00</td><td>nil</td></tr><tr><td>Burnt Hill Tungsten & Metallurgical, Preferred</td><td>28</td><td>1.00</td><td>nil</td></tr></table> <p>*subsidiary companies</p>	<u>Company</u>	<u>No. of Shares</u>	<u>Book Value</u>	<u>Quoted Value</u>	Delmico Mines Limited	1,291,885	\$344,551.80	\$38,756.55	Associated Mining Corporation*	900,000	1.00	nil	Nickel Corporation of America*	300,000	1.00	nil	Canadian Manganese Mining Corporation Limited	925,000	1.00	nil	Dodge Copper Mines Limited	211,000	1.00	nil	Burnt Hill Tungsten & Metallurgical, Preferred	28	1.00	nil
<u>Company</u>	<u>No. of Shares</u>	<u>Book Value</u>	<u>Quoted Value</u>																										
Delmico Mines Limited	1,291,885	\$344,551.80	\$38,756.55																										
Associated Mining Corporation*	900,000	1.00	nil																										
Nickel Corporation of America*	300,000	1.00	nil																										
Canadian Manganese Mining Corporation Limited	925,000	1.00	nil																										
Dodge Copper Mines Limited	211,000	1.00	nil																										
Burnt Hill Tungsten & Metallurgical, Preferred	28	1.00	nil																										
18. Brief statement of any lawsuits pending or in process against company or its properties.	None.																												
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	By agreement dated January 18, 1965 made between Consolidated Mogul Mines Limited, Canadian Dyno Mines Limited, Yale Lead & Zinc Mines Limited, Irish Copper Mines Limited, North Rankin Nickel Mines Limited and the Company, the Company acquired a 10% interest in an exploration syndicate known as Basin Explorations (Ireland) Syndicate. This syndicate was formed to search for minerals in Ireland and to date \$120,000.00 has been contributed by the various participants. The Company's participation in the Syndicate now amounts to \$12,000.00. Consolidated Mogul Mines Limited was appointed the Syndicate's Manager.																												
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	(a) No shares of the Company are now in the course of primary distribution to the public; however, any shares issued pursuant to the proposed underwriting and option agreement referred to in item 6 hereof will be. (b) There are no other material facts to report.																												

DATED April 18, 1967.

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"G.D. Pattison"

DELHI PACIFIC MINES LIMITED

CORPORATE SEAL

Director

"R.D. Bell"

Director

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

DRAPER DOBIE & COMPANY LIMITED

"W.M. Wismer"

"D.J. Coulter"